

Message Text

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41

ACTION EB-11

INFO OCT-01 EUR-25 ISO-00 AGR-20 CEA-02 CIAE-00 COME-00

DODE-00 FRB-02 H-03 INR-10 INT-08 L-03 LAB-06 NSAE-00

NSC-07 PA-04 RSC-01 AID-20 CIEP-02 SS-20 STR-08

TAR-02 TRSE-00 USIA-15 PRS-01 SP-03 FEAE-00 OMB-01

SWF-02 FPC-01 EA-11 IO-14 DRC-01 /204 W

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R 091413Z JUL 74

FM AMEMBASSY ROME

TO SECSTATE WASHDC 5829

UNCLAS ROME 9448

E.O. 11652 N/A

TAGS: ETRD, GATT, IT

SUBJ: MTN: PREPARATION OF PROTOTYPE SECTOR STUDY - ELECTRICAL
POWER GENERATING MACHINERY

REF: A) ROME 9406; B) STATE 131800

1. FOLLOWING IS STATISTICAL DATA REQUESTED REF AB WHICH CONGEN
MILAN OBTAINED FROM INDUSTRY ASSOCIATION (ANIE - NATIONAL
ASSOCIATION OF ELECTRICAL AND ELECTRONIC INDUSTRIES)
HEADQUARTERED IN MILAN.

2. "ANIE HAS PROVIDED CONSULATE WITH FOLLOWING DATA IN
RESPONSE PRIORITY ITEMS PARA. 4 A STATE 131800. EXCEPT FOR
DETAILED PRODUCTION FIGURES, DATA PARA 3. INCLUDES EQUIPMENT
FOR FOLLOWING SUB-SECTORS OF SECTOR BENI DI EQUIPAGGIAMENTO
ELETTRITECNICI ED ELETTRONICI:

MACHINERY AND EQUIPMENT FOR THE GENERATION AND DISTRIBUTION OF
ELECTRIC POWER; MACHINERY AND EQUIPMENT FOR ELECTRI-
FIED RAILWAYS; PROFESSIONAL RADIO EQUIPMENTT AND TELEPHONE
EQUIPMENT; ELECTRICAL INDUSTRIAL EQUIPMENT. DETAILED LIST OF
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EQUIPMENT INCLUDED IN THESE SUB-SECTORS CONTAINED ICE-ANIE

PUBLICATION 'SURVEY OF THE ITALIAN EXPORT TRADE,' NO. 5, 1971.
SECOND AND THIRD SUB-SECTORS IRRELEVANT TO STUDY AND WHILE
SECOND IS INCONSEQUENTIAL, THIRD AMOUNTS TO OVER HALF OF TOTAL.
WE ARE SUBMITTING THE FOLLOWING FIGURES TO MEET DEADLINE, HOWEVER,
AND WILL TRY TO OBTAIN MORE SPECIFIC INFORMATION AS SOON AS WE
CAN.

3. "PRICING POLICIES, INCLUDING EXPORT SUBSIDIES: ANIE
STATES PRICING POLICIES ESTABLISHED DIRECTLY BY INDIVIDUAL FIRMS
ON BASIS MARKET CONDITIONS. WE WILL TRY CONFIRM NO INFORMAL
PRICE DETERMINING ARRANGEMENTS EXIST. EXPORT SUBSIDIES, TO
CONSULATE'S KNOWLEDGE, ARE LIMITED TO INSURANCE AGAINST
REPAYMENT AND EXCHANGE RISKS AND TO THE EXEMPTION OF THE PAYMENT
OF THE 12 PERCENT IVA (VALUE ADDED TAX) ON EXPORTED EQUIPMENT.

4. "PRODUCTION CAPACITY (BILLION OF LIRE)

1972	1973	1974#	1975#	1976#
1,253	1,327	1,397	1,494	1,617

PRODUCTION (BILLION OF LIRE)

992	1,076	1,1816	1,296	1,413
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OF WHICH: MACHINERY AND EQUIPMENT FOR THE GENERATION AND DISTRI-
BUTION OF ELECTRIC POWER

94	95	109	117	129
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NEW CAPITAL EXPENDITURES AND PLANNED INCREASE IN PRODUCTION
CAPACITY (BILLION OF LIRA)

67	81	112	132	133
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EMPLOYMENT

1972	1973	1974#	1975#	1976#
113,000	119,000	128,000	134,000	141,000

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THE CONSULATE GENERAL HAS OBTAINED FROM ANIE THE FOLLOWING DETAILED
STATISTICAL DATA ON SPECIFIC POWER EQUIPMENT:

/BOILER AND STEAM GENERATORS/

EMPLOYMENT

10,400	10,400	10,400	10,400	10,400
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INVESTMENTS (BILLION OF LIRE)

4.2	4.5	4.7	4.7	4.7
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PRODUCTION CAPACITY (BILLION OF LIRE)

130	130	150	150	150
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PRODUCTION (BILLION OF LIRE)

83.6	84.5	112.5	112.5	112.5
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PUMPS

EMPLOYMENT

5,250	5,130	5,300	5,450	5,680
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INVESTMENT (BILLION OF LIRE)

2.8	2.9	3.0	3.2	3.4
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PRODUCTION CAPACITY (BILLION OF LIRE)

87	96	100	105	110
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PRODUCTION (BILLION OF LIRE)

70	78	83	87	92
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/HYDRAULIC TURBINES/

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PRODUCTION CAPACITY (BILLION OF LIRE)

17	17	17.5	18	18
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1972	1973	1974#	1975#	1976#
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PRODUCTION (BILLION OF LIRE)

13	12.2	12.6	13	13
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EMPLOYMENT

1,250	1,300	1,350	1,400	1,450
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INVESTMENT (BILLION OF LIRE)

.3 .4 .45 .5 .55

/STEAM TURBINES/

PRODUCTION CAPACITY (BILLION OF LIRE)

34 34 38 38 38

PRODUCTION (BILLION OF LIRE)

17 20.4 26.6 26.6 26.6"

#FORECASTS.VOLPE

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NNN

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TAGS: ETRD, IT, GATT
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